Global ACCESS+
Banking Made Easy

SECTION A: CLIENT INFORMATION		
NAME:		
BRANCH:	ACCOUNT NO[1]:	A/C TYPE:

SECTION B: SECONDARY CLIENT INFORMATION (To be completed for Joint accounts with 'AND' relationships)	
CLIENT'S NAME:	CUSTOMER MASTER #
SECTION C: CONTRACT DETAILS	
PRIMARY CLIENT	SECONDARY CLIENT
Email Address:	Email Address:
Token Serial #	**Token Serial #**
Token Received by:	**Token Received by:**
USER SIGNATURE: _____ DATE:_____	USER SIGNATURE: _____ DATE:_____

INTERNAL USE ONLY

SECTION D : USER SET UP DETAILS			
CUSTOMER GROUP # (Joint Accounts)			
PRIMARY CLIENT MASTER		SECONDARY CLIENT MASTER	
DEBIT/CREDIT CARD #:		DEBIT/CREDIT CARD #:	
USERNAME: R ☐ ☐ ☐ ☐ ☐ ☐ ☐		USERNAME: R ☐ ☐ ☐ ☐ ☐ ☐ ☐	
PRIMARY CLIENT		SECONDARY CLIENT	
ACCOUNT(S) TO BE EXCLUDED: [ ] A/C # _____ [ ] A/C # _____ [ ] A/C # _____	ACCOUNT(S) TO BE EXCLUDED: [ ] A/C # _____ [ ] A/C # _____ [ ] A/C # _____	ACCOUNT(S) TO BE EXCLUDED: [ ] A/C # _____ [ ] A/C # _____ [ ] A/C # _____	ACCOUNT(S) TO BE EXCLUDED: [ ] A/C # _____ [ ] A/C # _____ [ ] A/C # _____

[1] This account will be debited to cover applicable transaction and activity service charge

Retail Customer Token
Acceptance Form

COLLECTION RECEIPT

Completed/Collected by(BDO/AE)_____ Date:_____

Received by (CSR):_____ Date:_____

SETUP CONFIRMATION (Entrust)

INPUT BY: _____BRANCH/DEPT:_____

Setup in Entrust (Y/N): _____

1. Username and Token issued to customer (Y/N): _____   1. Password sent to customer (Y/N): _____

2. Username and Token issued to customer (Y/N): _____   2. Password sent to customer (Y/N): _____

Signature of CSR: _____   Signature of Supervisor: _____

 DATE: _____   DATE: _____

CONTRACT SETUP (Alchemy PPS)

INPUT BY: _____   AUTHORIZED BY: _____

SIGNATURE: _____   SIGNATURE: _____

DATE: _____   DATE: _____